Delegation Instructions

1. Go to onesource.uga.edu, click the dropdown for "UGA Financial Management System," and log in. You should use your usual UGA login information.

Note: You may need to be on-campus or using the VPN to access UGA Financials. The EITS helpdesk can help you set up the VPN, and they are usually very prompt: helpdesk@uga.edu.

- 2. Within UGA Financial Management, click the **TE Profile & Delegation** tile. This will take you to a page titled "Authorized Users".
- 3. On the right-hand side of the screen, click the + sign to add a new row
 - a. In this new row, within the Authorized User ID field, enter "alc51868"
 - a. Under Expense Document Type, select Travel Authorization
 - b. Under Authorization Level, select Edit & Submit
- 4. Click the + sign to add a new row again
 - a. In this new row, within the Authorized User ID field, enter "alc51868"
 - b. Under Expense Document Type, select Expense Report
 - c. Under Authorization Level, select Edit
- 5. Click the Save button to save your delegate selections.
- 6. Repeat steps 3, 4, and 5 for the remaining BSC team members. using the following MyIDs in the Authorized User ID field:
 - a. Alison Jibilian, User ID: "jibilian"
 - b. Beverly Martin, User ID: "bemartin"
 - c. Bobbi Snodgrass, User ID: "bsnod"
 - d. Christie Haynes, User ID: "haynesc"
 - e. Kristin Mcnair, User ID: "kristinf"
 - f. Mary Carson Prevatt, User ID: "mcp20225"
 - g. Michelle Brawner, User ID: "mms32952"
 - h. Rosalina Mirandilla, User ID: "rdmirand"
 - i. Tanya Boyd, User ID: "tlboyd"
- 7. Please note:
 - a. There is a screenshot on the following page to illustrate what your delegations should look like.
 - b. Delegates can create, modify, and submit travel authorizations for you. Delegates can also create and modify expense reports for you; however, only you can *submit* expense reports. Your submission of the expense report serves as your signature that the expenses reported are correct as submitted.
 - c. When your expense report has been prepared, the BSC team will send you instructions for how to submit it.

Authorize Users

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Authorized User ID		Name	Expenses Document Type	*Authorization Level		
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Your MyID	Q	Your name	Expense Report	Edit & Submit	+	E
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snod	Q	Snodgrass,Barbara J	Expense Report	Edit	+	6
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aynesc	Q	Haynes,Christie L	Expense Report	Edit	+	C
ristinf	Q	Monair, Kristin	Travel Authorization 🗸	Edit & Submit	+	
ristinf	Q	Monair, Kristin	Expense Report	Edit	+	
ncp20225	Q	Prevatt, Mary Carson	Travel Authorization 🗸	Edit & Submit	+	[-
ncp20225	Q	Prevatt, Mary Carson	Expense Report	Edit	+	
nms32952	Q	Brawner, Michelle M	Travel Authorization 🗸	Edit & Submit	+	
nms32952	Q	Brawner,Michelle M	Expense Report	Edit	+	[
dmirand	Q	Mirandilla,Rosalina	Travel Authorization 🗸	Edit & Submit	+	[
dmirand	Q	Mirandilla,Rosalina	Expense Report	Edit	+	[
boyd	Q	Boyd,Tanya L	Travel Authorization 🗸	Edit & Submit	+	
lboyd	Q	Boyd,Tanya L	Expense Report 🗸	Edit 🗸	+	1

Save